

To help make sure you have all the receipts and income records for your tax return we have prepared this handy checklist:

Slips

- All T4 slips
- All other information slips (T3, T5, T4E, T4A, T4AP, T4RSP, T4RIF)
- Old Age Security and CPP benefits
- Other pensions and annuities
- Employment Insurance benefits
- Social assistance payments
- Workers' compensation benefits

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Receipts

- Interest & Dividends
- Sale or deemed sale of stocks, bonds, or real estate
- Support for a child, spouse, or common law partner
- RRSP contributions
- Professional fees or Union dues
- Tool expenses (tradespersons)
- Medical expenses
- Tuition/Education amounts for qualifying students
- Charitable donations
- Political contributions
- Childcare expenses
- Adoption expenses
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Automobile expenses
- Travel expenses
- Office-in-home expenses

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Other Documentation

- Property Taxes paid for the year – age 64 & older
- Capital gains/losses records – Investment Account statements
- Rent Receipts
- Rental income & expense records
- Business income & expenses
- Disability Tax Credit Certificate (T2201)
- Declaration of Conditions of Employment (T2200) & Expenses
- Sale of Personal Residence – Purchase & Sale documents

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