

GREEN PRIVATE WEALTH  
**Net Worth Calculator**

AS OF: \_\_\_\_\_  
MM/DD/YYYY

	YOU	PARTNER	
<b>ASSETS</b>			<b>TOTAL</b>
<b>Cash</b>			
Checking Accounts			
Savings Accounts			
GICs or Money Market Funds			
Life Insurance (cash surrender value)			
Other Cash			
<i>Total Cash</i>			

Additional information requiring further explanation to the above:

<b>Investments</b>			
Non-Registered Accounts (stocks, bonds, mutual funds)			
Tax Free Savings Accounts			
Education Savings Accounts (RESP)			
Value of Operating Companies			
Value of Holding Companies			
<i>Total Investments</i>			

Additional information requiring further explanation to the above:

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<b>Retirement</b>			
Retirement Accounts (RRSP, RRIF, LIRA)			
Employer Pensions (market value if Defined Contribution)			
Other Retirement			
<b>Total Retirement</b>			

Additional information requiring further explanation to the above:

<b>Property</b>			
Residence (market value)			
Vacation Property (market value)			
Rental Property (market value)			
Automobile (present value)			
Bullion (silver, gold, etc.)			
Jewelry, Art and Collectibles			
Other Property			
<b>Total Property</b>			
Notes and Accounts Receivable			
<b>TOTAL ASSETS</b>			

Additional information requiring further explanation to the above:

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YOU

PARTNER

LIABILITIES			TOTAL
Line of Credit			
Auto Loan			
Credit Card Debt			
Consumer Loans or Installments			
Real Estate Mortgages			
Student Loans			
Mortgage			
Mortgage #2			
Other Liabilities			
<b>TOTAL LIABILITIES</b>			
<b>NET WORTH</b>			

Additional information requiring further explanation to the above: