



# IMPORTANT INFORMATION ABOUT YOUR RETIREMENT OPTIONS!

## GETTING READY TO RETIRE? DO YOU KNOW YOUR RETIREMENT OPTIONS?

Join us for an Information Seminar TO LEARN IF YOUR RETIREMENT PLAN IS READY AND PROTECTED. Attend this seminar to:

- 1 Understand what it takes to retire well. Will you have enough?
- 2 Get the MOST out of your CAMI pension. Know your options.
- 3 Find out how to truly protect your money from major market declines.
- 4 Learn more about Pre-retirement planning and investment planning.
- 5 Discuss the options of Pension versus Commuted value offer.

**SESSION INFORMATION**  
**FOOD AND REFRESHMENTS AVAILABLE**

**Date:** Tuesday, March 27<sup>th</sup>, 2018

**Time:** We are offering two, 1 hour seminars 1:30pm or 3:30pm

**Location:** Elmhurst Inn (Kitchener Room) 415 Harris St. Ingersoll N5C 3J8

**RSVP:** By March 23<sup>rd</sup> to Susan at 519.539.8212 or sburton@greenprivatewealth.com

**ABOUT THE KEY NOTE SPEAKER - PAUL GREEN**  
CFP®, CIM® | Portfolio Manager, Director, Private Client Group



Paul Green, born and raised in Woodstock and founder of Green Private Wealth Counsel, has been ranked for two years in a row, as one of the industries top 50 Financial Advisors in Canada and one of the Top 10 Advisory Teams by Wealth Professional Magazine. After starting the business in 1994, his company has a very local feel, making client loyalty and financial goals top priorities. The firms unique risk management process and personal attention to detail, has set Green Private Wealth apart from it's competition.

Not able to attend the Information Seminar? Give us a call to book your no obligation meeting. **519.539.8212**



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\*Source: The Conference Board of Canada (2014). HollisWealth® is a division of Industrial Alliance Securities Inc., a member of the Canadian Investor Protection Fund and the Investment Industry Regulatory Organization of Canada. Green Private Wealth Counsel is a personal trade name of Paul Green.